United States Bankruptcy Court District of Nevada

Bankruptcy Case Number <u>06–10725–lbr</u> Chapter 11

In re: (Name of Debtor)
USA COMMERCIAL MORTGAGE COMPANY
fka USA CAPITAL
4484 SOUTH PECOS ROAD
LAS VEGAS, NV 89121

Social Security No.:

ORDER APPROVING APPOINTMENT OF NEVADA COUNSEL

The Designation of Local Counsel and Consent Thereto filed by LINDA DAKIN-GRIMM and the appointment of GEORGANNE W. BRADLEY as designated Nevada Counsel in this case is approved.

Dated: 8/16/07 BY THE COURT

Mary A. Schott

Mary a. Schott

Clerk of the Bankruptcy Court

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Bankruptcy Noticing Center 2525 Network Place, 3rd Floor Herndon, Virginia 20171-3514

CERTIFICATE OF SERVICE

District/off: 0978-2 User: lakaswm Page 1 of 1 Date Rcvd: Aug 16, 2007 Case: 06-10725 Form ID: oaancbk Total Served: 3

The following entities were served by first class mail on Aug 18, 2007.

aty +GEORGANNE W. BRADLEY, BULLIVANT HOUSER BAILEY, 3980 HOWARD HUGHES PKY. #550,

LAS VEGAS, NV 89169-5905

+LINDA DAKIN-GRIMM, MILBANK, TWEED, HADLEY & MCCLOY LLP, 601 SOUTH FIGUEROA STREET, 30TH FLOOR, LOS ANGELES, CA 90017-5704

The following entities were served by electronic transmission on Aug 17, 2007.
ust +E-mail/PDF: USTPRegion17.LV.ECF@usdoj.gov Aug 17 2007 05:15:34 U.S. TRUSTEE - LV - 11,
300 LAS VEGAS BOULEVARD S., SUITE 4300, LAS VEGAS, NV 89101-5803

TOTAL: 1

**** BYPASSED RECIPIENTS *****
NONE. TOTAL: 0

Addresses marked $^{\prime +\prime}$ were corrected by inserting the ZIP or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

I, Joseph Speetjens, declare under the penalty of perjury that I have served the attached document on the above listed entities in the manner shown, and prepared the Certificate of Service and that it is true and correct to the best of my information and belief.

First Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Aug 18, 2007 Signati

Joseph Speetjins